

شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

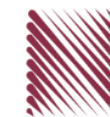
23rd April 2024



www.nic.com.kw

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Tuesday, April 23, 2024

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,074.70	2.79	0.04%	3.78%	7,492.90	6,357.12	41.62	1.67	27.51	3.56
Premier Index	7,719.77	0.09	0.00%	3.25%	8,219.10	6,899.51	32.41	1.84	19.71	3.84
Main Index	5,930.31	13.51	0.23%	6.47%	6,164.63	5,311.80	9.21	1.05	54.94	2.56
NIC 50 Index	8,568.77	-11.16	-0.13%	-1.14%	9,513.10	8,000.20	31.71	1.84	19.71	3.84

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	53.70	177.76
Premier Index	44.11	110.33
Main Index	9.59	67.42
NIC 50 Index	48.27	132.24

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	63	43	39
Premier Index	13	9	3
Main Index	50	34	36
NIC 50 Index	24	19	7

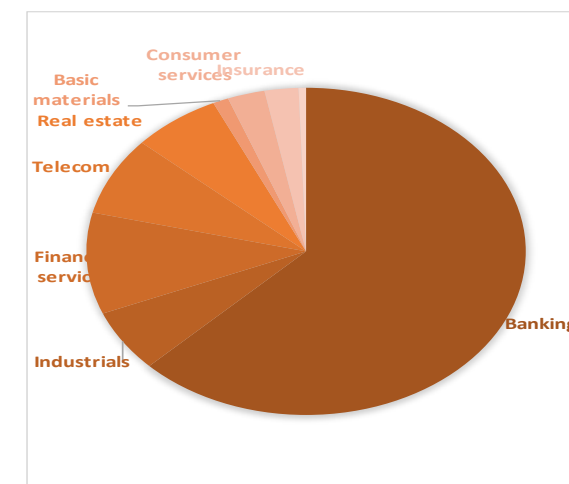
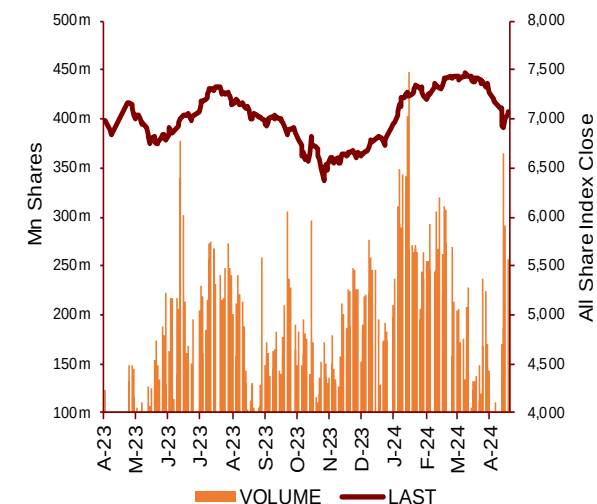
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
First Takaful Insurance	0.198	685,905	73.68%
Credit Rating and Collection	0.046	104,640	31.43%
Energy House Holding	0.121	24	20.16%
Palms Agro Production	0.179	304,512	19.33%
Sanam Real Estate	0.189	567,793	9.88%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Human Soft Holding	2.899	1,815,763	-9.80%
Kuwait Real Estate Holding	0.030	2,570	-9.42%
Equipment Holding	0.029	30,402	-5.25%
Al-Maidan Clinic for Oral Hea	0.744	2,170,438	-4.98%
Kuwait and Gulf Link Transp	0.042	4,477	-4.54%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.731	9.32	0.00%
Agility Public Warehousing	0.310	6.47	-0.32%
National Bank of Kuwait	0.867	5.09	0.23%
Boubyan Petrochemical	0.675	3.37	1.20%
Gulf Bank	0.258	3.27	0.39%

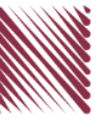
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Agility Public Warehousing	0.310	20.71	-0.32%
Kuwait Finance House	0.731	12.72	0.00%
Gulf Bank	0.258	12.69	0.39%
Kuwait International Bank	0.160	7.32	1.27%
National Real Estate	0.098	7.20	-1.41%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,743.72	0.900	0.05%	5.8%	1,819.4	1,528.9	25.665	1.11	18.08	3.26
Industrials	764.54	-11.370	-1.47%	-14.5%	1,085.8	751.3	2.522	1.05	19.32	3.10
Financial services	1,328.72	3.920	0.30%	9.3%	1,399.6	1,139.0	4.102	1.18	129.79	2.46
Telecom	1,042.63	1.230	0.12%	-5.8%	1,203.3	1,011.3	3.175	1.12	11.11	5.47
Real estate	1,287.58	7.400	0.58%	5.5%	1,338.7	1,081.2	2.666	0.72	17.58	1.62
Basic materials	840.06	8.840	1.06%	11.4%	980.0	732.4	0.473	1.47	9.87	10.60
Consumer services	834.97	2.720	0.33%	26.4%	864.4	445.9	1.123	2.70	17.97	2.57
Insurance	2,563.58	25.650	1.01%	10.7%	2,582.3	2,079.3	1.022	1.31	15.77	4.39
Health care	464.37	-16.470	-3.43%	-0.3%	488.0	260.8	0.223	1.56	12.82	2.44
Energy	1,018.92	4.450	0.44%	6.9%	1,099.9	893.6	0.201	0.95	9.73	2.12
Utilities	402.63	2.630	0.66%	-12.1%	547.4	384.2	0.168	1.40	13.36	3.29
Consumer goods	1,660.10	-0.560	-0.03%	3.5%	1,787.6	1,403.7	0.252	1.41	103.79	0.82
Technology	1,906.05	0.000	0.00%	229.6%	2,168.0	524.5	0.026	2.22	NM	-
	7,074.70	2.79	0.04%	3.8%	7,492.9	6,357.1	41.62	1.67	27.51	3.56



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



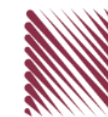
Premier Market

Tuesday, April 23, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.867	0.002	0.23%	1.75	14.07	3.85	7,219	-4%	2%	5.09	5.87	13.5%	1.6%	0.961	0.798	21.51%
Kuwait Finance House	0.731	0.000	0.00%	2.17	21.05	2.51	12,359	0%	10%	9.32	12.72	9.6%	1.8%	0.750	0.605	36.83%
Mobile Telecommunications	0.491	0.000	0.00%	1.71	9.86	7.13	1,125	-1%	-3%	1.89	3.85	17.4%	5.8%	0.572	0.451	6.33%
Boubyan Bank	0.590	-0.002	-0.34%	2.47	33.33	1.27	2,338	2%	4%	1.05	1.77	8.1%	1.0%	0.656	0.531	6.97%
Agility Public Warehousing	0.310	-0.001	-0.32%	0.45	9.47	3.22	791	-15%	9%	6.47	20.71	5.0%	3.0%	0.489	0.277	2.36%
Mabanee Co.	0.794	0.001	0.13%	1.79	17.04	1.67	1,108	1%	0%	1.32	1.66	10.9%	5.2%	0.843	0.651	3.30%
Gulf Bank	0.258	0.001	0.39%	1.26	13.61	4.45	981	-8%	-4%	3.27	12.69	9.3%	1.0%	0.286	0.224	2.92%
Burgan Bank	0.182	-0.001	-0.55%	0.65	19.10	3.12	659	-7%	11%	0.22	1.20	3.6%	0.6%	0.210	0.150	1.96%
Human Soft Holding	2.899	-0.315	-9.80%	3.06	9.31	10.37	370	-9%	-10%	1.82	0.62	32.1%	27.6%	3.662	2.830	1.10%
Warba Bank	0.184	0.002	1.10%	0.97	22.83	1.60	379	-1%	-1%	0.20	1.08	4.3%	0.4%	0.230	0.165	1.13%
Boubyan Petrochemical	0.675	0.008	1.20%	1.39	14.15	9.00	360	8%	15%	3.37	5.01	9.7%	5.1%	0.819	0.571	1.07%
Kuwait Projects Company Holding	0.130	-0.002	-1.52%	0.74	NM	0.00	591	5%	24%	0.39	2.97	-8.0%	-0.2%	0.142	0.102	1.76%
Al Ahli Bank of Kuwait	0.232	-0.001	-0.43%	0.93	13.17	3.67	547	-6%	5%	0.16	0.70	6.3%	0.7%	0.316	0.198	1.63%
National Industries Group Holding	0.220	0.002	0.92%	1.00	20.60	2.18	497	0%	8%	1.50	6.80	5.0%	3.2%	0.243	0.176	1.48%
Boursa Kuwait Securities Co	1.950	0.070	3.72%	6.10	24.78	3.94	392	-6%	13%	0.37	0.20	24.4%	18.3%	2.140	1.641	1.17%
Kuwait International Bank	0.160	0.002	1.27%	0.59	16.79	3.07	245	-3%	10%	1.17	7.32	3.6%	0.5%	0.174	0.137	0.73%
Jazeera Airways	1.170	-0.001	-0.09%	10.10	42.00	2.39	257	-2%	-16%	0.22	0.18	19.8%	2.2%	2.200	0.955	0.77%
Alafco Aviation Lease and Finance	0.210	0.000	0.00%	0.93	NM	0.00	200	0%	17%	0.05	0.23	-2.6%	-0.6%	0.215	0.162	0.60%
Mezzan Holding	0.742	0.004	0.54%	2.09	20.09	1.63	230	9%	29%	0.11	0.15	10.8%	4.6%	0.770	0.370	0.69%
Gulf Cable and Electrical Industries Group	1.270	0.012	0.95%	1.15	12.56	5.17	265	-1%	-3%	0.68	0.54	9.2%	NM	1.540	1.071	0.79%
National Investments	0.247	-0.001	-0.40%	1.14	47.50	11.29	197	-5%	3%	0.40	1.61	2.2%	1.7%	0.308	0.182	0.59%
Alimtiq Investment Group	0.046	0.000	0.22%	0.31	NM	0.00	47	-5%	-19%	0.04	0.77	-6.2%	-3.9%	0.073	0.043	0.14%
Kuwait Real Estate	0.218	-0.007	-3.11%	1.37	17.91	1.29	200	-3%	6%	1.12	5.02	8.2%	3.3%	0.261	0.103	0.60%
Integrated Holding	0.510	-0.004	-0.78%	2.05	31.46	2.92	129	-2%	0%	0.31	0.61	6.5%	4.3%	0.555	0.364	0.38%
Kuwait Telecommunications	0.537	0.003	0.56%	2.20	16.41	6.55	536	-8%	-5%	0.15	0.28	13.5%	7.5%	0.625	0.520	1.60%
Salhia Real Estate	0.430	0.000	0.00%	1.37	15.35	3.32	234	-1%	5%	0.42	0.97	9.2%	3.7%	0.524	0.365	0.70%
ALI ALGanim	1.107	0.007	0.64%	7.98	10.65	6.36	303	-6%	5%	0.38	0.34	36.6%	16.2%	1.287	0.866	0.90%
Kuwait Investment	0.179	-0.005	-2.72%	5.11	13.36	5.43	94	-6%	41%	0.23	1.25	6.1%	4.1%	0.227	0.111	0.28%
Arzan Financial Group for Financing and Investment	0.199	0.002	1.02%	5.53	22.77	1.02	162	2%	-5%	1.10	5.58	5.7%	4.3%	0.249	0.101	0.48%
Aayan Leasing and Investment	0.170	0.003	1.80%	5.45	9.13	4.49	113	-7%	-2%	0.30	1.76	13.1%	8.9%	0.191	0.133	0.34%
Commercial Real Estate	0.129	0.007	5.74%	5.08	15.87	3.28	226	1%	26%	0.60	4.77	5.0%	2.9%	0.136	0.092	0.67%
Heavy Engineering Industries and Shipbuilding	0.845	0.020	2.42%	6.36	21.42	3.64	152	6%	3%	0.34	0.41	9.8%	3.9%	0.890	0.594	0.45%
GFH Financial Group	0.079	0.000	-0.13%	5.22	8.88	6.37	288	-9%	4%	0.06	0.71	10.4%	1.0%	0.095	0.074	0.86%
Total		0.09	0.00%	1.84	19.71	3.84	33,560	-3.9%	3.2%	41.49	94.27					100%

DAILY MARKET COVERAGE REPORT

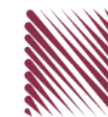
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.867	0.002	0.23%	1.75	14.1	3.85	7,219	-3.7%	1.8%	13.5%	1.6%
Kuwait Finance House	0.731	0.000	0.00%	2.17	21.0	2.51	12,359	0.1%	9.8%	9.6%	1.8%
Mobile Telecommunications	0.491	0.000	0.00%	1.71	9.9	7.13	2,125	-0.6%	-3.2%	17.4%	5.8%
Boubyan Bank	0.590	-0.002	-0.34%	2.47	33.3	1.27	2,338	1.5%	4.2%	8.1%	1.0%
Agility Public Warehousing	0.310	-0.001	-0.32%	0.45	9.5	3.22	791	-14.5%	9.5%	5.0%	3.0%
Mabane Co.	0.794	0.001	0.13%	1.79	17.0	1.67	1,108	1.4%	-0.2%	10.9%	5.2%
Gulf Bank	0.258	0.001	0.39%	1.26	13.6	4.45	981	-8.2%	-3.6%	9.3%	1.0%
Burgan Bank	0.182	-0.001	-0.55%	0.65	19.1	3.12	659	-6.8%	11.1%	3.6%	0.6%
Human Soft Holding	2.899	-0.315	-9.80%	3.06	9.3	10.37	370	-8.6%	-10.4%	32.1%	27.6%
Warba Bank	0.184	0.002	1.10%	0.97	22.8	1.60	379	-0.5%	-1.1%	4.3%	0.4%
Boubyan Petrochemical	0.675	0.008	1.20%	1.39	14.1	9.00	360	7.7%	15.4%	9.7%	5.1%
Kuwait Projects Company Holding	0.130	-0.002	-1.52%	0.74	NM	0.00	591	4.8%	23.8%	-8.0%	-0.2%
Shamal Al-Zour Al-Oula Power & Water	0.153	0.001	0.66%	1.40	13.4	3.29	168	-9.5%	-11.6%	10.6%	2.7%
National Industries Group Holding	0.220	0.002	0.92%	1.00	20.6	2.18	497	0.0%	7.8%	5.0%	3.2%
Boursa Kuwait Securities Co	1.950	0.070	3.72%	6.10	24.8	3.94	392	-5.6%	13.1%	24.4%	18.3%
Kuwait International Bank	0.160	0.002	1.27%	0.59	16.8	3.07	245	-2.5%	9.9%	3.6%	0.5%
Jazeera Airways	1.170	-0.001	-0.09%	10.10	42.0	2.39	257	-1.5%	-15.8%	19.8%	2.2%
Alafco Aviation Lease and Finance	0.210	0.000	0.00%	0.93	NM	0.00	200	-0.5%	16.7%	-2.6%	-0.6%
Mezzan Holding	0.742	0.004	0.54%	2.09	20.1	1.63	230	8.5%	29.0%	10.8%	4.6%
Gulf Cable and Electrical Industries Group	1.270	0.012	0.95%	1.15	12.6	5.17	265	-0.5%	-3.1%	9.2%	7.4%
National Investments	0.247	-0.001	-0.40%	1.14	47.5	11.29	197	-5.3%	3.3%	2.2%	1.7%
Alimti az Investment Group	0.046	0.000	0.22%	0.31	NM	0.00	47	-4.8%	-18.6%	-6.2%	-3.9%
Kuwait Real Estate	0.218	-0.007	-3.11%	1.37	17.9	1.29	200	-3.0%	6.3%	8.2%	3.3%
Integrated Holding	0.510	-0.004	-0.78%	2.05	31.5	2.92	129	-2.3%	0.0%	6.5%	4.3%
Kuwait Telecommunications	0.537	0.003	0.56%	2.20	16.4	6.55	536	-8.4%	-4.6%	13.5%	7.5%
Salhia Real Estate	0.430	0.000	0.00%	1.37	15.3	3.32	234	-1.2%	5.2%	9.2%	3.7%
ALI ALGanim	1.107	0.007	0.64%	3.68	10.7	6.36	303	-6.1%	4.8%	36.6%	16.2%
Kuwait Investment	0.179	-0.005	-2.72%	0.81	13.4	5.43	94	-5.8%	40.9%	6.1%	4.1%
Arzan Financial Group for Financing and Inves	0.199	0.002	1.02%	1.23	22.8	1.02	162	1.5%	-5.2%	5.7%	4.3%
Aayan Leasing and Investment	0.170	0.003	1.80%	1.15	9.1	4.49	113	-7.1%	-2.3%	13.1%	8.9%
Commercial Real Estate	0.129	0.007	5.74%	0.78	15.9	3.28	226	0.8%	26.5%	5.0%	2.9%
Heavy Engineering Industries and Shipbuilding	0.845	0.020	2.42%	2.06	21.4	3.64	152	5.8%	3.0%	9.8%	3.9%
GFH Financial Group	0.079	0.000	-0.13%	0.92	8.9	6.37	288	-8.8%	3.5%	10.4%	1.0%
Total		0.09	0.00%	1.84	19.71	3.84	32,107	-3.9%	3.2%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,720	0.09	0.00%	8,020	7,723	29	32,107	-3.9%	3.3%	8,219	6,900

Top 5 Performrs (Today`s Price Change)

Boursa Kuwait Securities Co	1.950	0.070	3.72%	2.017	1.897	36	392	-5.6%	13.1%	2.140	1.641
Kuwait International Bank	0.160	0.002	1.27%	0.161	0.154	37	245	-2.5%	9.9%	0.174	0.137
Boubyan Petrochemical	0.675	0.008	1.20%	0.611	0.653	75	360	7.7%	15.4%	0.819	0.571
Warba Bank	0.184	0.002	1.10%	0.187	0.190	45	379	-0.5%	-1.1%	0.230	0.165
Gulf Cable and Electrical Industries Group	1.270	0.012	0.95%	1.411	1.294	41	265	-0.5%	-3.1%	1.540	1.071

Middel Performrs (Today`s Price Change)

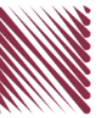
National Industries Group Holding	0.220	0.002	0.92%	0.227	0.214	50	497	0.0%	7.8%	0.243	0.176
Shamal Al-Zour Al-Oula Power & Water	0.153	0.001	0.66%	0.165	0.180	28	168	-9.5%	-11.6%	0.208	0.146
Mezzan Holding	0.742	0.004	0.54%	0.646	0.559	71	230	8.5%	29.0%	0.770	0.370
Gulf Bank	0.258	0.001	0.39%	0.276	0.256	21	981	-8.2%	-3.6%	0.286	0.224
National Bank of Kuwait	0.867	0.002	0.23%	0.912	0.884	30	7,219	-3.7%	1.8%	0.961	0.798
Alimtiarz Investment Group	0.046	0.000	0.22%	0.052	0.060	45	47	-4.8%	-18.6%	0.073	0.043
Kuwait Finance House	0.731	0.000	0.00%	0.733	0.691	48	12,359	0.1%	9.8%	0.750	0.605
Mobile Telecommunications	0.491	0.000	0.00%	0.100	0.100	50	2,125	-0.6%	-3.2%	1.210	0.996
Alafco Aviation Lease and Finance	0.210	0.000	0.00%	0.209	0.188	41	200	-0.5%	16.7%	0.215	0.162
Agility Public Warehousing	0.310	-0.001	-0.32%	0.332	0.319	28	791	-14.5%	9.5%	0.489	0.277
Boubyan Bank	0.590	-0.002	-0.34%	0.588	0.581	56	2,338	1.5%	4.2%	0.656	0.531
National Investments	0.247	-0.001	-0.40%	0.273	0.241	36	197	-5.3%	3.3%	0.308	0.182

Bottom 5 Performrs (Today`s Price Change)

Burgan Bank	0.182	-0.001	-0.55%	0.193	0.181	29	659	-6.8%	11.1%	0.210	0.150
Integrated Holding	0.510	-0.004	-0.78%	0.520	0.470	40	129	-2.3%	0.0%	0.555	0.364
Kuwait Projects Company Holding	0.130	-0.002	-1.52%	0.123	0.119	60	591	4.8%	23.8%	0.142	0.102
Kuwait Real Estate	0.218	-0.007	-3.11%	0.228	0.187	40	200	-3.0%	6.3%	0.261	0.103
Human Soft Holding	2.899	-0.315	-9.80%	3.179	3.148	24	370	-8.6%	-10.4%	3.662	2.830

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.867	0.002	0.23%	1.75	14.07	3.85	7,219	-3.7%	1.8%	5.09	5.87	13.5%	1.6%	0.961	0.798	17.35%
Kuwait Finance House	0.731	0.000	0.00%	2.17	21.05	2.51	12,359	0.1%	9.8%	9.32	12.72	9.6%	1.8%	0.750	0.605	29.71%
Boubyan Bank	0.590	-0.002	-0.34%	2.47	33.33	1.27	2,338	1.5%	4.2%	1.05	1.77	8.1%	1.0%	0.656	0.531	5.62%
Commercial Bank of Kuwait	0.523	0.000	0.00%	1.42	8.76	7.07	938	2.5%	0.6%	0.00	0.00	16.8%	2.6%	0.730	0.480	2.25%
Gulf Bank	0.258	0.001	0.39%	1.26	13.61	4.45	981	-8.2%	-3.6%	3.27	12.69	9.3%	1.0%	0.286	0.224	2.36%
Burgan Bank	0.182	-0.001	-0.55%	0.65	19.10	3.12	659	-6.8%	11.1%	0.22	1.20	3.6%	0.6%	0.210	0.150	1.58%
Warba Bank	0.184	0.002	1.10%	0.97	22.83	1.60	379	-0.5%	-1.1%	0.20	1.08	4.3%	0.4%	0.230	0.165	0.91%
Al Ahli Bank of Kuwait	0.232	-0.001	-0.43%	0.93	13.17	3.67	547	-5.6%	4.5%	0.16	0.70	6.3%	0.7%	0.316	0.198	1.32%
Kuwait International Bank	0.160	0.002	1.27%	0.59	16.79	3.07	245	-2.5%	9.9%	1.17	7.32	3.6%	0.5%	0.174	0.137	0.59%
Total Banking Sector - 9 Companies							25,665			20.48	43.34					61.70%

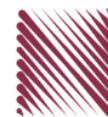
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.675	0.008	1.20%	1.39	14.15	9.00	360	7.68%	15.38%	3.37	5.01	9.7%	5.1%	0.819	0.571	0.87%
Al Kout Industrial Projects	0.767	0.000	0.00%	2.18	9.60	6.52	77	0.00%	-4.72%	0.00	0.00	23.7%	18.9%	0.900	0.429	0.19%
Kuwait Foundry	0.549	0.011	2.04%	2.32	5.86	19.96	36	4.57%	32.93%	0.00	0.00	42.0%	40.0%	0.605	0.287	0.09%
Total Basic Materials - 3 Companies							473			3.37	5.01					1.14%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.742	0.004	0.54%	2.09	20.09	1.63	230	8.5%	29.0%	0.11	0.15	10.8%	4.6%	0.770	0.370	0.55%
Livestock Transport and Trading	0.105	-0.002	-1.87%	0.72	187.50	0.00	22	-1.9%	7.1%	0.00	0.04	0.4%	0.2%	0.126	0.091	0.05%
Total Consumer Goods - 2 Companies							252			0.11	0.19					0.61%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.170	-0.001	-0.09%	10.10	42.00	2.39	257	-1.5%	-15.8%	0.22	0.18	19.8%	2.2%	2.200	0.955	0.62%
Kuwait National Cinema	1.349	-0.019	-1.39%	1.47	11.76	5.85	125	-9.0%	12.7%	0.00	0.00	12.9%	5.1%	1.493	0.940	0.30%
Oula Fuel Marketing	0.140	0.002	1.45%	0.81	12.17	3.62	57	2.9%	1.4%	0.01	0.05	6.9%	3.5%	0.180	0.125	0.14%
Al Soor Fuel Marketing	0.139	-0.001	-0.71%	0.79	13.61	3.57	56	0.7%	1.5%	0.00	0.01	5.9%	4.3%	0.168	0.128	0.14%
Sultan Center Food Products	0.107	-0.004	-3.60%	0.80	NM	0.00	30	9.0%	18.9%	0.02	0.13	-44.2%	-6.9%	0.149	0.082	0.07%
Jiyad Holding	0.019	-0.001	-3.52%	0.90	NM	0.00	4	5.5%	5.5%	0.11	5.37	-70.4%	-68.4%	0.030	0.017	0.01%
IFA Hotels and Resorts	1.023	-0.007	-0.68%	10.39	13.48	0.00	188	-14.0%	27.9%	0.87	0.84	118.8%	8.0%	1.298	0.065	0.45%
Kuwait Resorts	0.076	-0.002	-2.80%	0.53	11.09	2.55	15	-2.3%	7.8%	0.01	0.08	4.8%	4.2%	0.085	0.065	0.04%
Future Kid Entertainment and Real Estate	0.124	0.001	0.81%	0.93	13.85	6.50	14	-0.8%	29.2%	0.12	0.96	7.0%	3.6%	0.151	0.089	0.03%
Al Eid Food	0.182	0.002	1.11%	1.22	10.89	2.53	55	-2.2%	1.7%	0.20	1.08	9.5%	7.2%	0.210	0.163	0.13%
Kuwait Hotels	0.178	0.000	0.00%	1.78	11.56	0.00	10	-9.2%	4.1%	0.00	0.00	16.7%	11.4%	0.228	0.115	0.02%
Palms Agro Production	0.179	0.029	19.33%	1.68	46.61	0.00	9	-0.6%	121.0%	0.30	1.59	3.7%	3.0%	0.381	0.062	0.02%
ALI ALGanim	1.107	0.007	0.64%	3.68	10.65	6.36	303	-6.1%	nm	0.38	0.34	36.6%	16.2%	1.287	0.866	0.73%
Total Consumer Services - 13 Companies							1,123			2.22	10.65					2.70%

DAILY MARKET COVERAGE REPORT

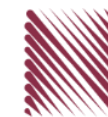
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.265	0.001	0.38%	2.12	5.59	6.99	299	1.9%	4.3%	0.03	0.11	34.6%	11.8%	0.341	0.237	0.72%
Kuwait Projects Company Holding	0.130	-0.002	-1.52%	0.74	NM	0.00	591	4.8%	23.8%	0.39	2.97	-8.0%	-0.2%	0.142	0.102	1.42%
National Industries Group Holding	0.220	0.002	0.92%	1.00	20.60	2.18	497	0.0%	7.8%	1.50	6.80	5.0%	3.2%	0.243	0.176	1.19%
Boursa Kuwait Securities Co	1.950	0.070	3.72%	6.10	24.78	3.94	392	-5.6%	13.1%	0.37	0.20	24.4%	18.3%	2.140	1.641	0.94%
GFH Financial Group	0.079	0.000	-0.13%	0.92	8.88	6.37	288	-8.8%	3.5%	0.06	0.71	10.4%	1.0%	0.095	0.074	0.69%
National Investments	0.247	-0.001	-0.40%	1.14	47.50	11.29	197	-5.3%	3.3%	0.40	1.61	2.2%	1.7%	0.308	0.182	0.47%
Tamdeen Investment	0.600	0.000	0.00%	0.62	14.75	5.00	201	0.0%	41.2%	0.00	0.00	4.3%	3.9%	0.608	0.424	0.48%
Alimtiq Investment Group	0.046	0.000	0.22%	0.31	NM	0.00	47	-4.8%	-18.6%	0.04	0.77	-6.2%	-3.9%	0.073	0.043	0.11%
Commercial Facilities	0.169	-0.007	-3.98%	0.53	10.11	9.09	86	-12.4%	6.3%	0.02	0.14	5.3%	3.0%	0.197	0.149	0.21%
Aayan Leasing and Investment	0.170	0.003	1.80%	1.15	9.13	4.49	113	-7.1%	-2.3%	0.30	1.76	13.1%	8.9%	0.191	0.133	0.27%
Kuwait Investment	0.179	-0.005	-2.72%	0.81	13.36	5.43	94	-5.8%	40.9%	0.23	1.25	6.1%	4.1%	0.227	0.111	0.23%
Noor Financial Investment	0.223	-0.009	-3.88%	1.01	3.07	3.45	114	-0.9%	-1.3%	0.07	0.33	37.4%	28.6%	0.262	0.150	0.27%
Arzan Financial Group for Financing and Investment	0.199	0.002	1.02%	1.23	22.77	1.02	162	1.5%	-5.2%	1.10	5.58	5.7%	4.3%	0.249	0.101	0.39%
Kuwait Financial Centre	0.124	-0.003	-2.36%	0.58	14.94	4.72	62	-6.8%	22.8%	0.00	0.00	4.0%	4.7%	0.139	0.090	0.15%
Gulf Investment House	0.380	0.006	1.60%	3.45	62	0.00	153	0.3%	15.2%	0.04	0.12	5.7%	5.3%	0.421	0.309	0.37%
Arabi Group Holdings	0.493	0.007	1.44%	3.97	NM	0.00	171	-1.4%	-3.9%	0.01	0.01	-26.9%	-2.9%	0.607	0.207	0.41%
Kuwait and Middle East Financial Investment	0.100	0.000	0.00%	1.08	NM	0.00	22	0.0%	23.1%	0.00	0.00	-23.4%	-7.4%	0.100	0.073	0.05%
Privatization Holding	0.034	0.001	2.41%	0.38	NM	0.00	21	-7.6%	17.2%	0.02	0.49	-20.3%	-12.1%	0.044	0.022	0.05%
Asiya Capital Investments	0.043	0.000	0.95%	0.49	NM	0.00	34	3.9%	-2.3%	0.11	2.49	-18.6%	-18.2%	0.063	0.040	0.08%
Umm Al Qaiwain General Investment Co	0.092	0.000	0.00%	0.65	14.81	5.46	33	-2.1%	-3.2%	0.00	0.00	4.5%	3.9%	0.100	0.085	0.08%
Securities House	0.051	0.000	-0.77%	0.51	NM	0.00	20	-3.4%	-4.8%	0.02	0.46	-2.2%	-2.1%	0.071	0.049	0.05%
Kamco Investment	0.099	-0.001	-1.00%	0.57	45.16	10.01	34	-3.0%	15.0%	0.02	0.23	1.2%	0.7%	0.115	0.082	0.08%
First Investment	0.037	0.001	2.50%	0.77	78.51	0.00	16	-5.4%	0.5%	0.01	0.22	0.9%	0.5%	0.064	0.030	0.04%
Inovest BSC Public	0.079	-0.001	-1.00%	0.00	NM	4.54	23	-2.4%	-6.4%	0.00	0.01	3.2%	2.0%	0.094	0.068	0.06%
Coast Investment and Development	0.073	0.001	0.83%	0.66	12.78	6.94	34	-1.9%	6.9%	0.05	0.76	5.3%	5.1%	0.117	0.065	0.08%
Al Madar Investment	0.090	0.000	0.00%	0.85	3,013.33	0.00	19	-1.7%	13.0%	0.00	0.00	0.0%	0.1%	0.122	0.074	0.04%
Bayan Investment	0.039	-0.001	-1.27%	0.64	NM	0.00	8	-11.0%	-1.3%	0.01	0.28	-1.0%	-0.9%	0.052	0.027	0.02%
Al Manar Financing and Leasing	0.065	0.002	3.32%	0.59	9.16	4.74	17	3.0%	15.1%	0.00	0.02	6.6%	5.1%	0.077	0.052	0.04%
Manazel Holding	0.028	0.001	3.35%	0.86	NM	0.00	12	1.1%	0.4%	0.08	2.82	-2.1%	-0.6%	0.038	0.017	0.03%
KFIC Investment	0.066	0.000	0.00%	0.70	NM	0.00	20	-0.2%	-1.6%	0.00	0.04	-31.7%	-23.1%	0.080	0.055	0.05%
National International Holding	0.106	0.002	1.92%	0.61	10.44	4.76	24	-2.8%	-1.9%	0.05	0.50	6.0%	4.7%	0.126	0.100	0.06%
Osoul Investment	0.097	0.001	0.93%	0.88	24.11	10.36	12	-1.4%	8.2%	0.01	0.13	3.6%	2.8%	0.110	0.078	0.03%
UniCap Investment and Finance	0.099	0.001	0.82%	1.16	NM	0.00	22	4.0%	10.4%	0.02	0.26	-2.4%	-0.7%	0.118	0.040	0.05%
Amar Finance and Leasing	0.064	0.000	0.00%	0.57	11.02	0.00	12	-1.5%	1.1%	0.00	0.00	5.3%	5.1%	0.074	0.048	0.03%
Gulf North Africa Holding	0.310	0.004	1.31%	1.72	59.40	0.00	20	8.8%	19.7%	0.70	2.26	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.330	-0.003	-0.90%	1.30	5.00	0.00	82	-13.2%	7.5%	0.54	1.62	32.8%	16.2%	0.453	0.080	0.20%
Credit Rating and Collection	0.046	0.011	31.43%	1.48	153.33	0.00	8	12.5%	119.0%	0.10	2.31	1.0%	1.0%	0.097	0.017	0.02%
Ektitab Holding	0.019	0.000	-1.04%	0.64	NM	0.00	6	0.5%	11.0%	0.06	3.11	-1.6%	-1.6%	0.030	0.009	0.01%
Kuwait Emirates Holding Co	0.035	0.002	6.06%	0.62	4.63	0.00	6	-16.3%	2.9%	0.04	1.09	8.6%	3.8%	0.050	0.024	0.01%
Warba Capital Holding	0.145	0.001	0.69%	1.43	NM	0.00	4	-4.6%	38.1%	0.02	0.14	-20.9%	-19.0%	0.311	0.072	0.01%
National Consumer Holding	0.109	0.001	0.93%	1.14	24.89	0.00	33	-0.9%	2.8%	0.22	2.04	4.7%	4.4%	0.132	0.100	0.08%
Al Deera Holding	0.370	0.000	0.00%	1.61	17.18	0.00	34	6.3%	37.0%	0.00	0.00	11.7%	6.4%	0.575	0.134	0.08%
AL Safat Investment	0.088	0.005	6.41%	1.01	5.94	0.00	30	-4.1%	-8.0%	0.17	2.01	18.4%	5.6%	0.121	0.079	0.07%
Gulf Franchising Holding	0.082	0.000	0.00%	2.12	NM	0.00	3	1.2%	44.2%	0.00	0.00	-37.1%	-9.4%	0.143	0.044	0.01%
Total Financial Services - 44 Companies							4,076			6.82	45.64					9.80%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

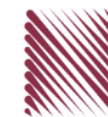


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.744	-0.039	-4.98%	2.12	11.33	0.71	151	62.4%	-6.4%	2.17	2.72	23.0%	14.8%	0.800	0.262	0.36%
Advanced Technology	0.480	0.000	0.00%	1.00	14.32	4.17	72	0.0%	2.3%	0.00	0.00	7.1%	1.1%	0.500	0.381	0.17%
Total Health Care - 2 Companies							223			2.17	2.72					0.54%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.310	-0.001	-0.32%	0.45	9.47	3.22	791	-14.5%	9.5%	6.47	20.71	5.0%	3.0%	0.489	0.277	1.90%
Human Soft Holding	2.899	-0.315	-9.80%	3.06	9.31	10.37	370	-8.6%	-10.4%	1.82	0.62	32.1%	27.6%	3.662	2.830	0.89%
Alafco Aviation Lease and Finance	0.210	0.000	0.00%	0.93	NM	0.00	200	-0.5%	16.7%	0.05	0.23	-2.6%	-0.6%	0.215	0.162	0.48%
Kuwait Cement	0.182	-0.002	-1.09%	0.68	73.98	0.00	130	-5.7%	35.8%	0.13	0.71	0.9%	0.6%	0.222	0.123	0.31%
Gulf Cable and Electrical Industries Group	1.270	0.012	0.95%	1.15	12.56	5.17	265	-0.5%	-3.1%	0.68	0.54	9.2%	7.4%	1.540	1.071	0.64%
Integrated Holding	0.510	-0.004	-0.78%	2.05	31.46	2.92	129	-2.3%	0.0%	0.31	0.61	6.5%	4.3%	0.555	0.364	0.31%
Kuwait Portland Cement	0.910	0.004	0.44%	1.23	13.98	7.73	91	0.0%	8.3%	0.04	0.05	8.5%	6.5%	0.945	0.800	0.22%
United Projects for Aviation Services	0.138	0.008	6.15%	0.50	33.99	0.00	52	-19.3%	-22.9%	0.00	0.01	1.5%	0.8%	0.268	0.112	0.13%
Heavy Engineering Industries and Shipbuilding	0.845	0.020	2.42%	2.06	21.42	3.64	152	5.8%	3.0%	0.34	0.41	9.8%	3.9%	0.890	0.594	0.37%
National Industries	0.189	0.000	0.00%	0.77	16.84	5.29	66	2.2%	20.4%	0.00	0.00	4.6%	3.3%	0.194	0.152	0.16%
ACICO Industries	0.080	0.000	0.00%	0.88	NM	0.00	26	0.0%	0.0%	0.00	0.00	-12.1%	-1.7%	0.080	0.080	0.06%
Kuwait Company for Process Plant Construction and	0.285	0.000	0.00%	1.05	13.61	5.26	34	-1.0%	21.8%	0.01	0.04	7.8%	4.8%	0.297	0.226	0.08%
Combined Group Contracting	0.443	0.000	0.00%	1.35	8.30	6.77	75	0.2%	-2.0%	0.19	0.44	16.7%	4.4%	0.464	0.362	0.18%
Kuwait and Gulf Link Transport	0.042	-0.002	-4.54%	0.48	NM	0.00	12	-14.9%	-19.8%	0.00	0.11	-46.6%	-8.0%	0.070	0.039	0.03%
Shuaiba Industrial	0.171	0.001	0.59%	0.90	11.82	7.65	17	-3.9%	8.2%	0.00	0.02	7.6%	5.9%	0.230	0.139	0.04%
National Cleaning	0.045	0.000	0.00%	0.37	22.96	0.00	10	-6.8%	15.4%	0.01	0.12	1.6%	0.4%	0.059	0.023	0.03%
Mubarrad Holding	0.083	0.000	0.00%	0.64	7.03	6.06	14	-0.6%	0.7%	0.01	0.11	9.2%	8.2%	0.095	0.072	0.03%
Specialities Group Holding	0.114	0.000	0.00%	0.60	9.32	4.39	19	-1.7%	10.7%	0.02	0.17	6.5%	4.4%	0.120	0.095	0.05%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.008	0.008	0.00%
Metal and Recycling	0.095	0.006	6.18%	1.10	34.12	0.00	9	-3.9%	13.9%	0.01	0.06	3.3%	2.5%	0.117	0.071	0.02%
Equipment Holding	0.029	-0.002	-5.25%	0.41	3.31	0.00	2	0.3%	0.3%	0.03	1.04	13.3%	5.0%	0.042	0.020	0.01%
Jassim Transport & Stevedoring	0.374	0.000	0.00%	1.09	9.32	5.88	56	0.5%	15.4%	0.01	0.12	12.2%	8.8%	0.375	0.301	0.13%
Total Industrials - 22 Companies							2,522			10.14	26.10					6.06%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

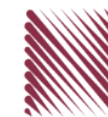


Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	2.000	0.000	0.00%	1.92	18.87	1.85	568	0.0%	6.4%	0.00	0.00	10.3%	3.3%	2.000	1.700	1.36%
Al Ahleia Insurance	0.700	0.000	0.00%	1.09	7.57	5.71	152	-3.0%	14.8%	0.00	0.00	14.5%	5.7%	0.795	0.510	0.36%
Kuwait Insurance	0.529	0.009	1.73%	0.69	8.06	7.69	98	1.0%	12.6%	0.03	0.07	NULL	NULL	0.570	0.415	0.24%
Kuwait Reinsurance	0.464	0.000	0.00%	1.51	11.12	1.51	120	-1.3%	20.5%	0.00	0.00	14.4%	6.0%	0.495	0.288	0.29%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.18	10.42	10.70	28	0.0%	0.0%	0.00	0.00	11.5%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.127	-0.003	-2.31%	0.83	4.31	7.69	30	5.0%	26.1%	0.01	0.06	19.3%	7.9%	0.133	0.095	0.07%
First Takaful Insurance	0.198	0.084	73.68%	2.18	NM	0.00	21	13.1%	241.4%	0.69	3.30	-2.4%	-1.8%	0.474	0.038	0.05%
Wethaq Takaful Insurance	0.040	0.003	7.82%	1.08	50.00	0.00	4	0.0%	66.7%	0.13	3.11	2.2%	2.1%	0.062	0.020	0.01%
Total Insurance - 8 Companies							1,022			0.85	6.54					2.46%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.800	0.000	0.00%	1.73	9.03	6.25	72	-5.0%	-0.4%	0.00	0.00	20.5%	13.9%	0.850	0.690	0.17%
Independent Petroleum Group	0.465	0.000	0.00%	0.80	10.75	6.45	84	0.0%	10.7%	0.00	0.00	7.6%	1.7%	0.520	0.374	0.20%
Burgan for Well Drilling Trading and Maintenance	0.104	-0.001	-0.95%	0.36	9.42	0.00	27	-3.7%	17.0%	0.05	0.43	3.9%	1.4%	0.130	0.087	0.07%
Energy House Holding	0.121	0.020	20.16%	1.78	NM	0.00	5	8.0%	92.1%	0.00	0.00	-39.1%	-10.4%	0.254	0.047	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.33	NM	0.00	6	0.0%	0.0%	0.00	0.00	-9.2%	-5.5%	0.014	0.014	0.01%
Senenergy Holding	0.030	0.001	3.79%	0.67	NM	0.00	6	-5.0%	-1.3%	0.02	0.71	-8.5%	-5.4%	0.043	0.028	0.01%
Total Energy - 6 Companies							201			0.07	1.14					0.48%

DAILY MARKET COVERAGE REPORT

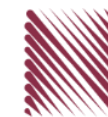
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real Estate	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.794	0.001	0.13%	1.79	17.04	1.67	1,108	1.4%	-0.2%	1.32	1.66	10.9%	5.2%	0.843	0.651	2.66%
Salhia Real Estate	0.430	0.000	0.00%	1.37	15.35	3.32	234	-1.2%	5.2%	0.42	0.97	9.2%	3.7%	0.524	0.365	0.56%
Commercial Real Estate	0.129	0.007	5.74%	0.78	15.87	3.28	226	0.8%	26.5%	0.60	4.77	5.0%	2.9%	0.136	0.092	0.54%
National Real Estate	0.098	-0.001	-1.41%	0.53	NM	0.00	184	-2.7%	48.3%	0.71	7.20	-10.0%	-6.5%	0.113	0.064	0.44%
Tamdeen Real Estate	0.395	0.015	3.95%	0.69	10.10	4.74	159	-1.2%	10.0%	0.00	0.00	6.9%	3.9%	0.410	0.325	0.38%
Kuwait Real Estate	0.218	-0.007	-3.11%	1.37	17.91	1.29	200	-3.0%	6.3%	1.12	5.02	8.2%	3.3%	0.261	0.103	0.48%
United Real Estate	0.049	-0.001	-1.21%	0.35	15.11	0.00	64	-3.4%	5.4%	0.05	1.04	2.3%	0.7%	0.060	0.043	0.15%
Al Mazaya Holding	0.075	0.000	-0.13%	0.87	NM	0.00	38	-6.1%	2.7%	0.05	0.70	-57.3%	-14.2%	0.085	0.050	0.09%
Ajial Real Estate Entertainment	0.249	-0.001	-0.40%	0.37	11.21	4.00	51	-7.1%	-2.0%	0.00	0.01	3.3%	2.6%	0.290	0.230	0.12%
Injazzat Real Estate Development	0.098	0.001	1.03%	0.56	14.10	5.15	33	0.0%	12.6%	0.00	0.05	4.0%	2.2%	0.105	0.077	0.08%
Munshaat Real Estate Projects	0.137	0.000	0.00%	1.88	3.45	0.00	44	9.6%	-10.5%	0.01	0.05	75.3%	16.8%	0.166	0.054	0.11%
Aayan Real Estate	0.075	0.000	0.54%	0.51	11.33	6.70	31	0.0%	4.3%	0.07	0.97	4.5%	3.9%	0.084	0.068	0.07%
Al Argan International Real Estate	0.079	0.004	5.76%	0.24	3.18	0.00	20	6.8%	-0.9%	0.04	0.48	7.8%	2.5%	0.150	0.063	0.05%
Al-Enmaa Real Estate	0.053	0.001	1.54%	0.56	34.97	0.00	24	-9.0%	3.9%	0.02	0.42	1.6%	NM	0.065	0.048	0.06%
Arkan Al Kuwait Real Estate	0.083	0.003	3.50%	0.61	NM	0.00	21	-3.7%	4.3%	0.00	0.00	-0.5%	0.2%	0.111	0.075	0.05%
Kuwait Business Town Real Estate	0.068	0.003	3.80%	0.76	15.04	7.60	39	-5.9%	-10.2%	0.00	0.00	5.1%	3.3%	0.080	0.053	0.09%
Dalqan Real Estate	0.145	-0.005	-3.33%	1.26	15.31	3.33	9	5.8%	-1.4%	0.04	0.27	8.6%	6.9%	0.191	0.131	0.02%
Sokouk Holding	0.049	-0.001	-2.59%	0.93	6.04	0.00	28	-2.4%	-5.0%	0.10	2.05	16.7%	8.6%	0.058	0.022	0.07%
Tijara and Realestate Investment	0.062	0.002	3.16%	0.55	12.50	6.66	23	-2.7%	6.3%	0.03	0.56	4.4%	2.4%	0.065	0.047	0.06%
Al-Arabiya Real Estate	0.071	0.002	2.75%	0.69	9.34	0.00	26	-0.1%	5.5%	0.09	1.35	7.5%	2.1%	0.086	0.046	0.06%
Aqar Real Estate Investments	0.060	0.000	0.00%	0.48	15.02	3.31	14	-6.9%	4.1%	0.00	0.00	3.3%	2.6%	0.069	0.044	0.03%
Mashaer Holding	0.062	0.001	2.30%	0.68	7.11	0.00	11	-9.3%	13.0%	0.00	0.05	10.1%	7.6%	0.076	0.051	0.03%
Dar Al Thuraya Real Estate	0.137	0.000	0.00%	1.14	62.84	0.00	20	6.2%	5.4%	0.00	0.00	1.8%	1.5%	0.190	0.084	0.05%
Osos Holding Group	0.096	0.000	0.00%	0.77	8.86	4.18	10	-7.1%	27.6%	0.00	0.00	8.8%	5.7%	0.114	0.067	0.02%
Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	0.0%	0.0%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
Kuwait Real Estate Holding	0.030	-0.003	-9.42%	1.12	30.72	0.00	6	0.0%	-12.4%	0.00	0.08	3.0%	0.7%	0.037	0.027	0.01%
Taameer Real Estate Investment	0.014	0.000	0.00%	0.24	NM	0.00	3	0.0%	0.0%	0.00	0.00	-13.6%	-11.9%	0.023	0.012	0.01%
Sanam Real Estate	0.189	0.017	9.88%	1.75	26.69	0.00	19	-0.5%	18.1%	0.57	3.03	7.7%	7.6%	0.290	0.090	0.05%
Mena Real Estate	0.040	0.000	-0.25%	0.51	NM	0.00	5	-3.7%	39.6%	0.01	0.17	-6.8%	-5.4%	0.048	0.028	0.01%
Al Masaken International Real Estate Development	0.025	0.000	-1.57%	0.48	NM	0.00	2	-10.1%	-3.5%	0.02	0.80	-18.4%	-5.4%	0.039	0.013	0.01%
Real Estate Trade Centers	0.049	0.000	0.00%	0.27	42.89	0.00	7	-4.7%	9.9%	0.00	0.00	0.6%	0.5%	0.088	0.038	0.02%
Total Real Estate - 31 Companies							2,666			5.29	31.69					6.41%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.262	0.000	0.00%	2.22	NM	0.00	26	0.0%	229.6%	0.00	0.00	-1.0%	-0.9%	0.298	0.072	0.06%
Total Technology - 1 Companies				2.22	NM	0.0%	26			0.00	0.00	-1.03%	-0.90%			0.06%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.491	0.000	0.00%	1.71	9.86	7.13	2,125	-0.6%	-3.2%	1.89	3.85	17.4%	5.8%	0.572	0.451	5.11%
Kuwait Telecommunications	0.537	0.003	0.56%	2.20	16.41	6.55	536	-8.4%	-4.6%	0.15	0.28	13.5%	7.5%	0.625	0.520	1.29%
National Mobile Telecommunications	1.026	0.001	0.10%	0.87	7.06	13.66	514	-2.0%	-15.7%	0.03	0.03	12.8%	6.9%	1.558	1.000	1.24%
Hayat Communications	0.086	0.003	3.61%	0.81	NM	0.00	7	-5.5%	1.3%	0.00	0.01	-18.1%	-7.3%	0.110	0.050	0.02%
Telecom - 4 Companies							3,182			2.07	4.17					7.65%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.153	0.001	0.66%	1.40	13.36	3.29	168	-9.5%	-11.6%	0.10	0.64	10.6%	2.7%	0.208	0.146	0.40%
Total Utilities - 1 Company							168			0.10	0.64					0.40%

Total Market 146 Companies				1.67	27.51	3.56	41,598			53.70	177.76					100%
----------------------------	--	--	--	------	-------	------	--------	--	--	-------	--------	--	--	--	--	------

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed, and others authorized to receive it.

Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw